

The Chard Snyder Mobile App



Download the Chard Snyder Mobile App today!

Want a simple, easy way to manage your Chard Snyder benefit accounts from anywhere? Designed so you can quickly find what you need most, the Chard Snyder Mobile App lets you securely access your benefit accounts with the touch of a finger.

The Chard Snyder Mobile App provides on-the-go access to all your benefit accounts:

My Accounts Section

All of your accounts are listed here, so you can view balance information right away. Click on the account name to see specific account details and claim status.

I Want To Section

Quickly take a number of actions. Depending on your plan, you will see:

- Reimburse Myself
- Send Payment
- Contribute to HSA
- View HSA Investments
- Scan Item for Eligibility
- Manage Expenses
- View and Upload Receipts

Tasks Section

Items that need your attention are listed here. You may see a reminder to submit a receipt for a recent transaction. Just click on the item to view more information.

Account Overview Section

Quickly view detailed information concerning your account(s), like recent claim transactions or HSA contributions and distributions.

Home Button

Home takes you to the main screen from any place in the app.

Profile Button

View your plan documents (plan summaries, tax documents, statements, etc.), report your Chard Snyder Benefits Card lost or stolen, change your username and password, and find information on how to contact Chard Snyder.

Sign up for Text Alerts!

You can choose which text alerts you would like to receive for things like account summary, benefits card transactions, payment has been issued, and more!

Sign up for text alerts: by clicking on *Profile*, then *Notification Preferences* or log in to your Chard Snyder online account and click on the *Message Center* tab. Under *Update Notification Preferences*, choose the *Text* boxes under *Alert Preferences*.



**Contactless
payments
now available!**

Download from the App Store or Google Play. Use on your smartphone or tablet device of choice.



Top Features

- Enable Face ID or Touch ID for easy, secure access
- Submit FSA claims with receipt images using your phone's camera
- Manage HSA investments to realign, update, or transfer your portfolio (*Options become available when minimum HSA cash balance set by your employer is reached*)
- Catalog past and current receipts using your phone's camera
- Enter your bank account for seamless transfers
- Scan any product for eligibility using your phone's camera (*Plan restrictions may apply*)

www.chard-snyder.com